How to view your phone number and usage

STEP 1

<u>Go to https://crm.partneringupva.com/</u>

STEP 2

Click on Settings



STEP 3

Click on Phone Numbers

Business Profile		Business Loo
My Staff		The proposed
Pipelines		bigger than 2.0
BUSINESS SERVICES		Upload
Calendars		
Phone Numbers	Friendly Business Name	
WhatsApp beta		
Reputation Management	Legal Business Name 📀	
OTHER SETTINGS		
Custom Fields	Enter the exact legal business name, as registered with the EIN	
Custom Values	Business Email	Business Phone

STEP 4

This is your main phone number

G
:
1 Next

STEP 5

You can view more information about the phone numbers in Usage Summary

e System	Manage Numbers	Usage Summary	Regulatory Bundle/Address	т
> You are	e now A2P 10DL	C compliant.		
You are nage Num	e now A2P 10DL	C compliant.		
You are nage Num age your Pho	bers 1Phone Numb	C compliant. er eir configuration here		

STEP 6

Here you can view a summary of the current month and the past month

		(I This is visible only to Agency Admins)
This month so far (1st Nov 2023 - Present) Calis (2) SMS (126) Whatsapp (0) Other Charges ✓	Last month (October 2023) Calls (2) SMS (518) Whatsapp (0) Other Charges ✓	The previous month (September 2023) Calls (0) SMS (731) Whatsapp (0) Other Charges ~
S Agencies	Want to rebill this to your clients? on pro plan make about \$363 per month by rebilling phone costs to th	neir clients Upgrade