How to add a customer in your CRM

STEP 1
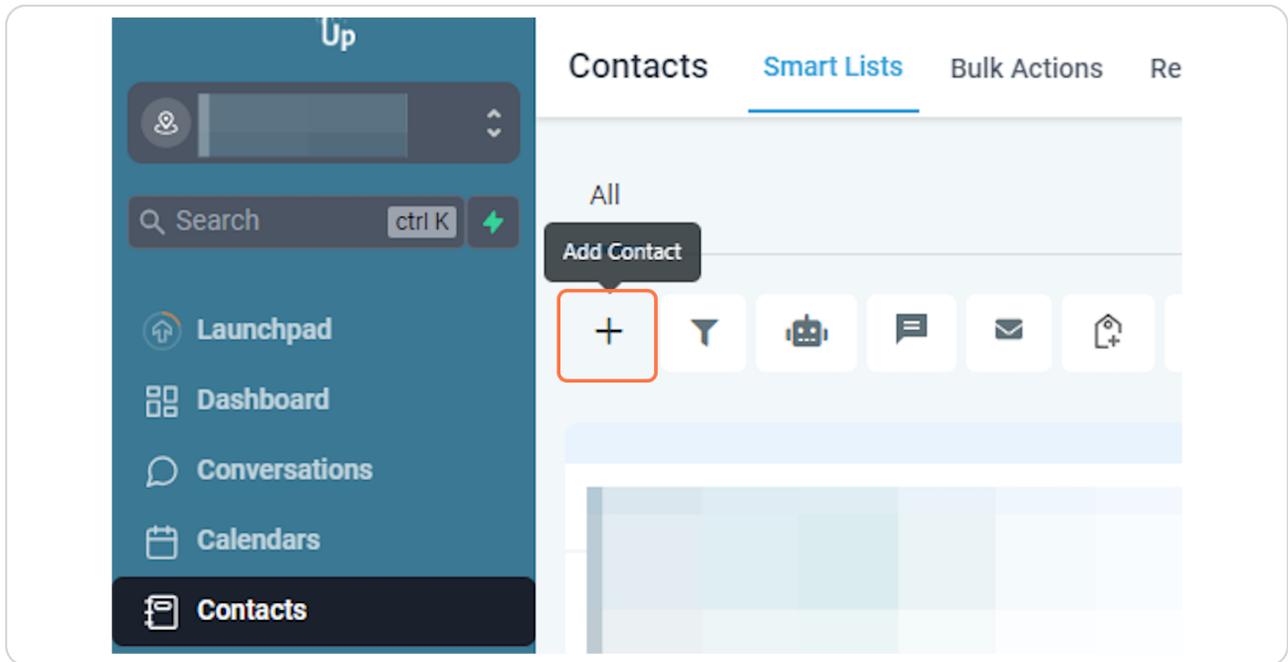
Go to https://crm.partneringupva.com/

STEP 2

Click on Contacts
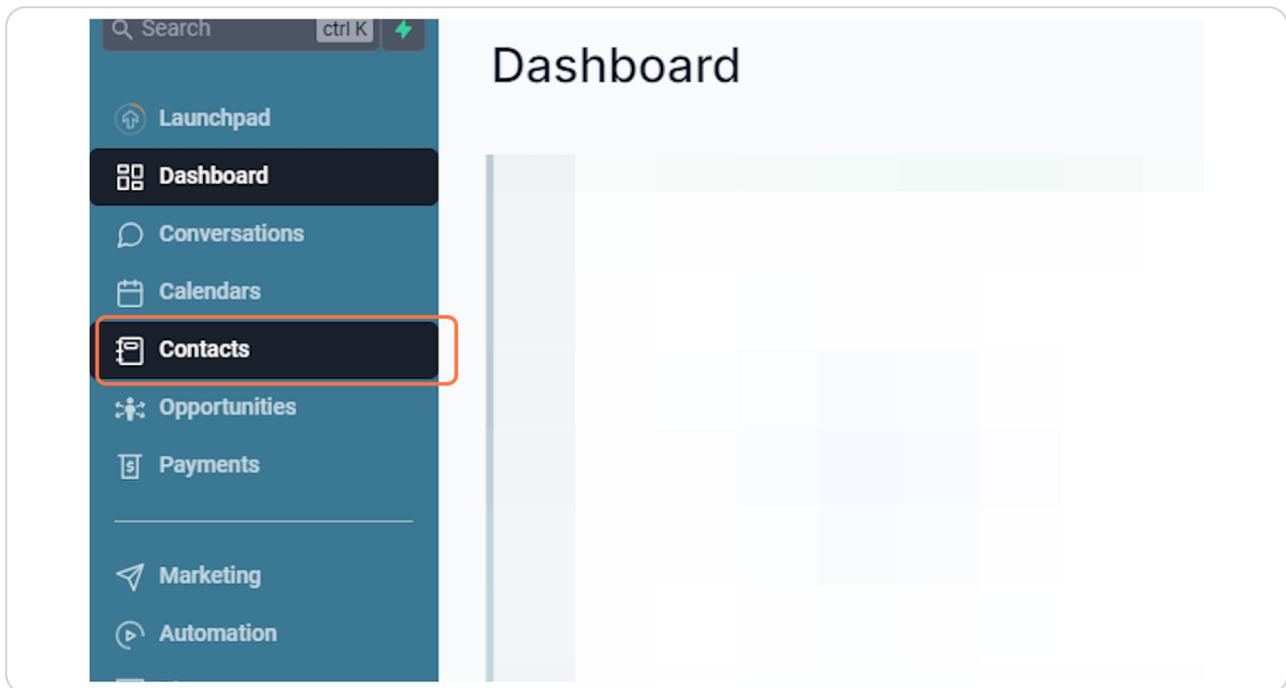
Click on +

Add the client's information and click on Save